



INVEST INDIA
NATIONAL INVESTMENT PROMOTION
& FACILITATION AGENCY

The
INDIA
 **Opportunity.**



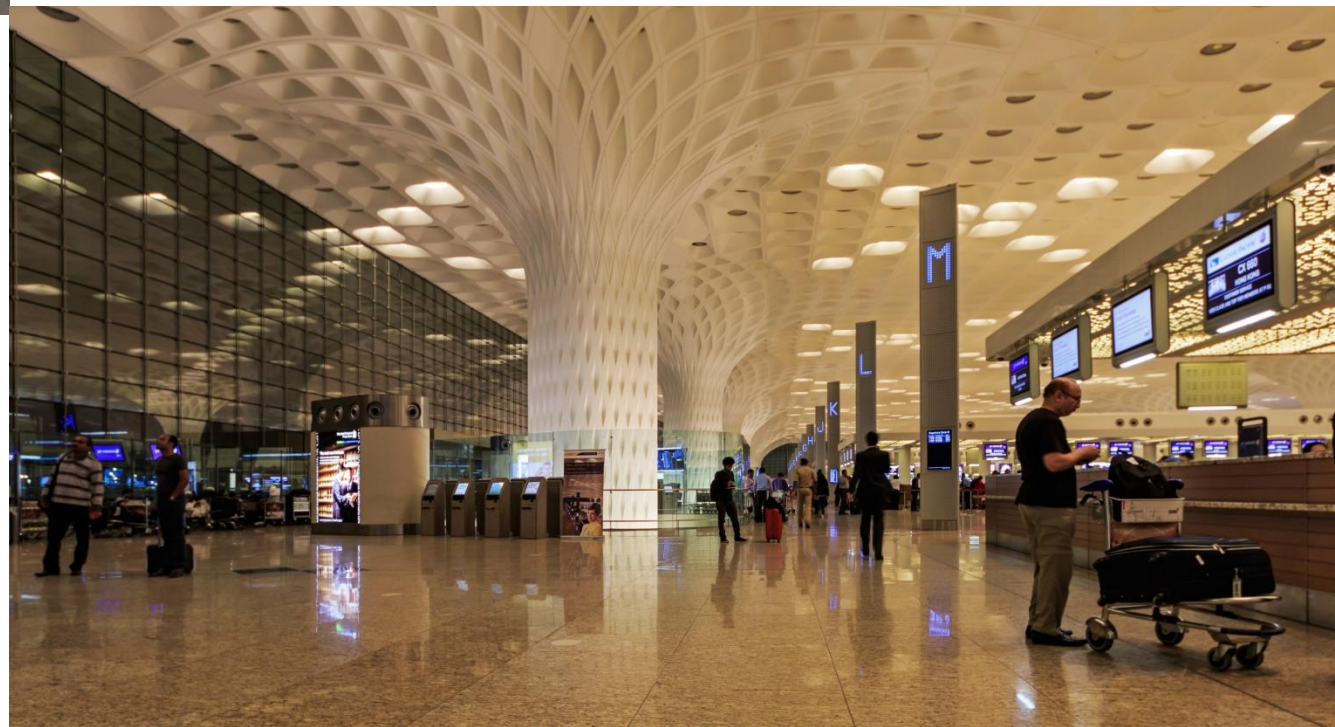
DEPARTMENT FOR PROMOTION OF
INDUSTRY AND INTERNAL TRADE
MINISTRY OF COMMERCE & INDUSTRY,
GOVERNMENT OF INDIA



INVEST INDIA
NATIONAL INVEST PROMOTION
& FACILITATION AGENCY

MUMBAI AIRPORT, 2013

MUMBAI AIRPORT, 2018





DEPARTMENT FOR PROMOTION OF
INDUSTRY AND INTERNAL TRADE
MINISTRY OF COMMERCE & INDUSTRY,
GOVERNMENT OF INDIA



INVEST INDIA
NATIONAL INVESTMENT PROMOTION
& FACILITATION AGENCY



MEERUT HIGHWAY, 2014

MEERUT HIGHWAY, 2018



INDIA IN A SNAPSHOT



DEPARTMENT FOR PROMOTION OF
INDUSTRY AND INTERNAL TRADE
MINISTRY OF COMMERCE & INDUSTRY,
GOVERNMENT OF INDIA



INVEST INDIA
NATIONAL INVESTMENT PROMOTION
& FACILITATION AGENCY

#1 Fastest Growing
Large Economy

#2 Global Retail
Development Index

#3 Startup
Ecosystem

#1 Smartphone Data
Consumer

#2 Internet
Users

#3 Largest Energy
Consumer

#1 Global
Fintech Adopter





#2 Mobile
Manufacturer

#3 Economy
by PPP

GROWTH BOUNCED BACK SWIFTLY IN FY'22

- GDP expanded by 8.7% underpinned by double-digit expansion in investment spending and exports growth
- India to re-emerge as the fastest growing large economy in 2022 and 2023

Real GDP Growth Rate (E)

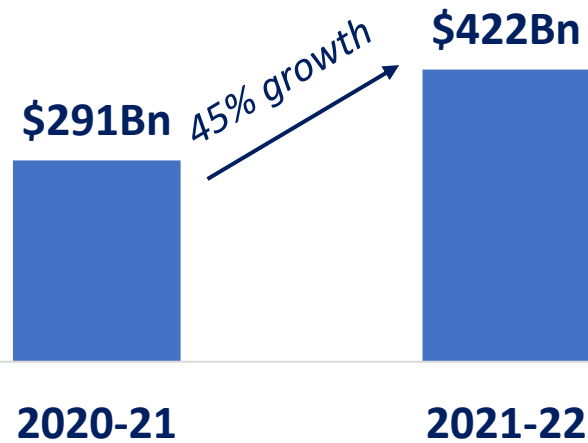
	2022E	2023E	2027E
	3.2%	2.9%	3.3%
	6.8%	6.1%	6.2%
	3.3%	4.6%	4.7%
	2.6%	1.2%	1.3%

- Sustained momentum in Real GDP growth to create **\$10 Tn economy** by 2030
- Merchandise exports exhibited strong growth of **45%** in FY'22

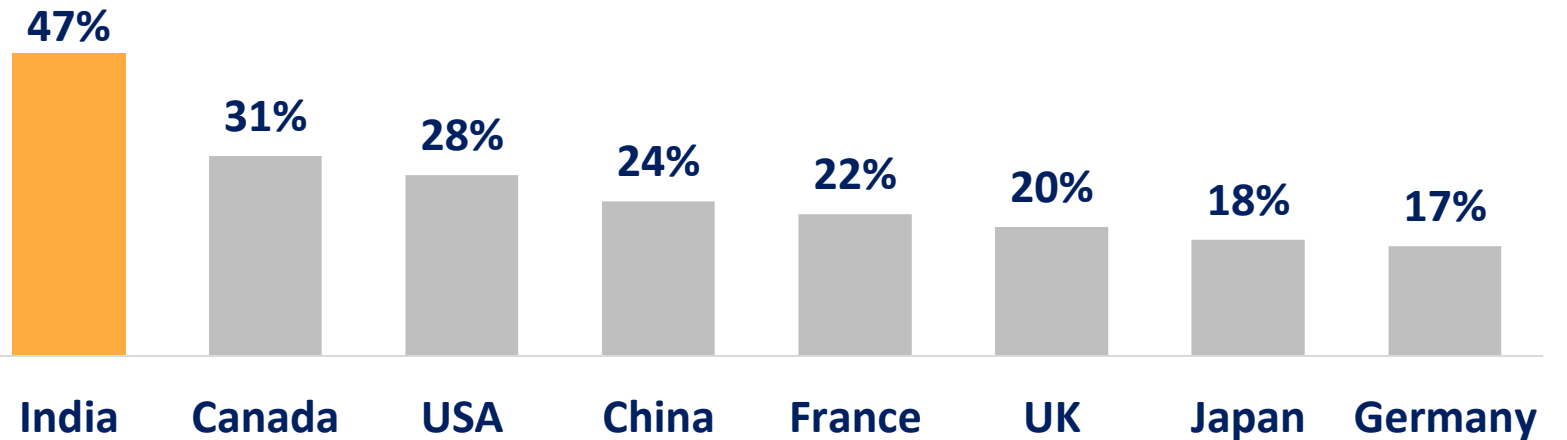
MAKING IN INDIA FOR THE WORLD

Highest-Ever Monthly Value of Merchandise Export in March 2022 amounting \$44.4 billion

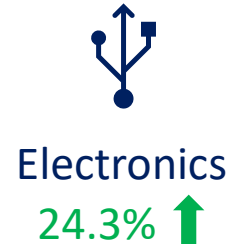
Significant Export Growth in FY'22



India beats Major Economies in Export Growth (Apr'21-Feb'22)



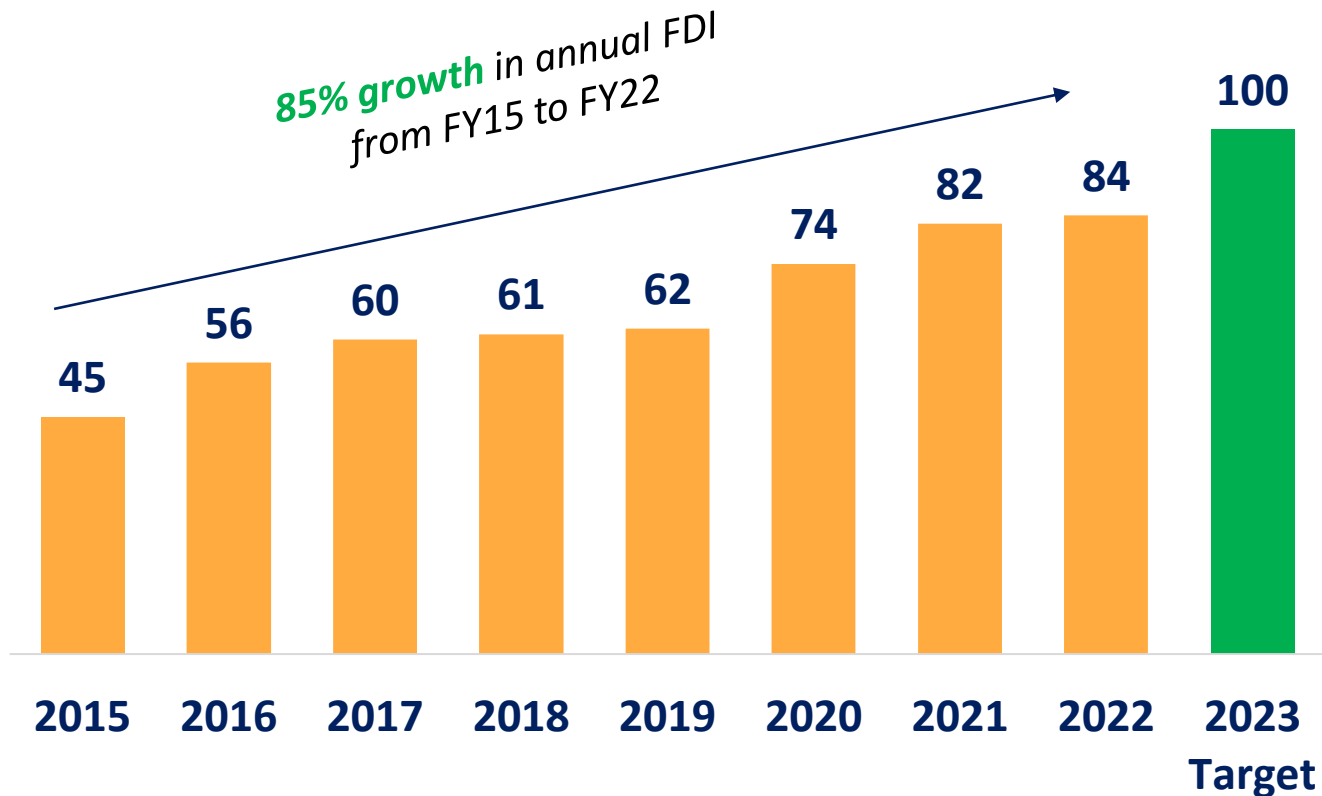
Export Basket Growth



ATTRACTIVE INVESTMENT DESTINATION

India has attracted record foreign direct investment for the 8th consecutive year (Since 2015)

Amount of FDI inflows (in \$ Bn)



Key Investment Highlights

- 1 In **57 sectors**
- 2 From **101 countries**
- 3 Across **30 States and Union Territories**
- 4 **76%** ↑ y-o-y in Manufacturing FDI

TRANSFORMING INDIA's INFRASTRUCTURE



NATIONAL INFRASTRUCTURE PIPELINE

A \$1.4 Tn investment outlay (2020-25) to provide world-class infrastructure pan-India



US\$401 Bn in Roads and Bridges sector
*18000 km of National Highways to be
constructed in 1 year (2023)*



US\$162 Bn in Affordable Housing sector
*25 Mn additional mid-end and affordable
housing units required by 2030*



US\$376 Bn in Power Generation sector
*500GW of installed capacity through non-
fossil fuels by 2030*



US\$46 Bn in Logistics sector
*Logistics cost expected to come down
from 14% of GDP to 8%*



US\$208 Bn in Railway sector
Green Railways by 2030



US\$19 Bn in Aviation sector
3rd largest Air Passenger market by 2024

Note: Other opportunities include investment in Commercial infrastructure, Communications, Social Infrastructure, among others

Source: India Investment Grid

NATIONAL MONETIZATION PIPELINE

Public Assets worth \$81 Bn to be monetized between 2022 and 2025

OWNERSHIP

Monetization of rights through lease for a long-term concession period

ASSETS

Brownfield operational assets with a steady revenues to attract patient long-term capital

PORTFOLIO

20+ asset classes across 12+ sectors

PIPELINE

15% assets to be monetized in FY22

Roads
\$21.7 Bn

Railways
\$20.7 Bn

Power
\$11.5 Bn

Gas Pipelines
\$3.3 Bn

Telecom
\$4.7 Bn

Warehousing
\$3.9 Bn

Mining
\$3.9 Bn

Aviation
\$2.8 Bn

Ports
\$1.7 Bn

Urban Real Estate
\$2.0 Bn

Stadiums
\$1.6 Bn

Other Pipeline
\$3.06 Bn

PM GATI SHAKTI NATIONAL MASTER PLAN

PM Gati Shakti brings together 16 Ministries and states for integrated planning and coordinated implementation to catapult the speed of infrastructure connectivity projects



Digital Platform leveraging technology including spatial planning tools with ISRO imagery



Driven by 7 Engines: Roads, Railways, Airports, Ports, Mass Transport, Waterways & Logistics



Cover Infra Initiatives: Bharatmala, Sagarmala, UDAN, Dedicated Freight Corridors, etc.



Provide Connectivity to Manufacturing/Economic Zones: Textile and pharmaceutical clusters, industrial and defence corridors, electronic parks & agriculture zones



Aid Faster Growth of key sectors, employment generation, and spearheading growth



Social Infrastructure: Hospitals, and universities integrated in next phase

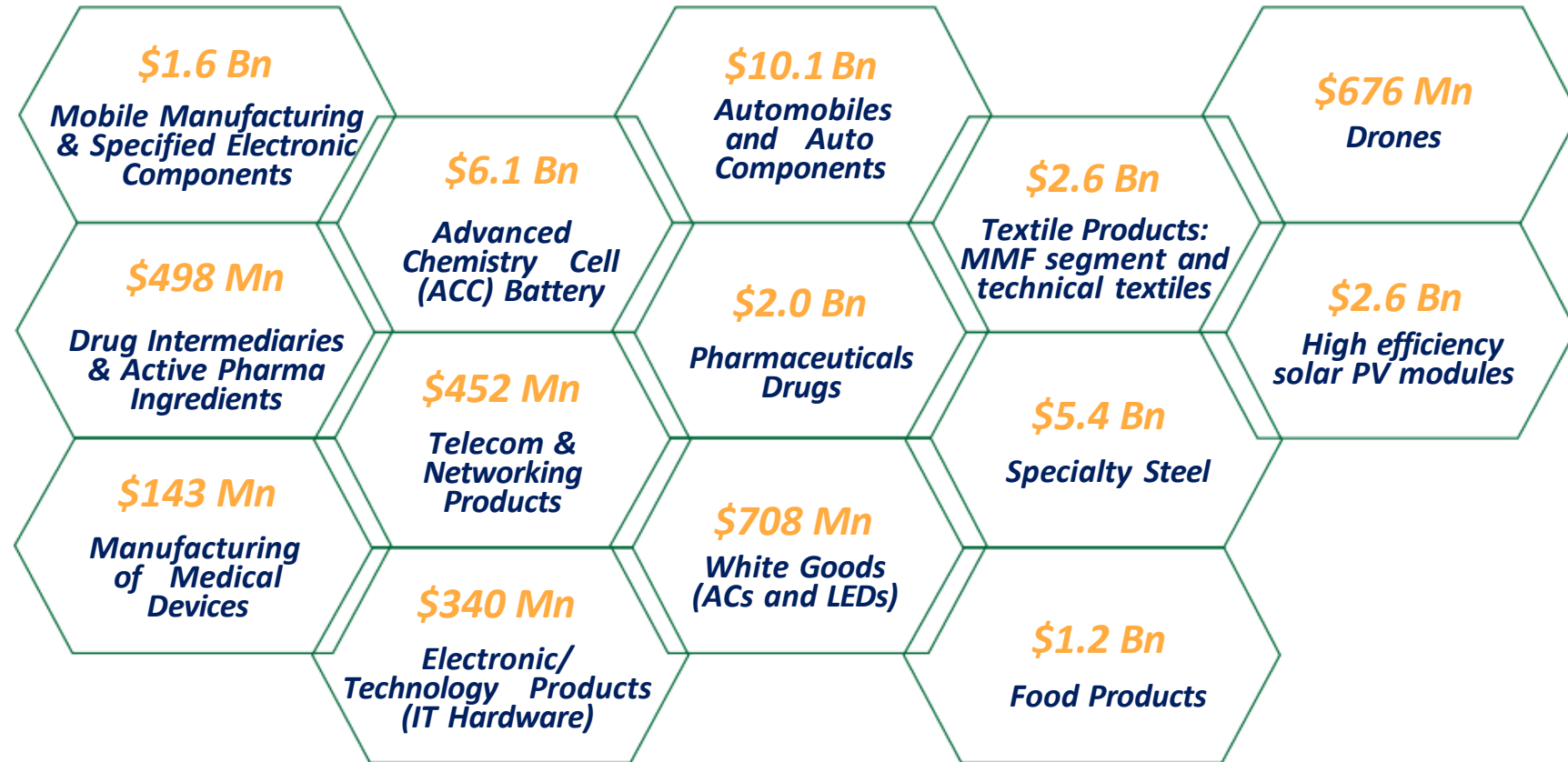
GLOBAL MANUFACTURING HUB



PRODUCTION LINKED INCENTIVES



\$30 Bn incentive scheme for 14 champion sectors to boost domestic manufacturing, increase exports and integrate India into the global supply chain



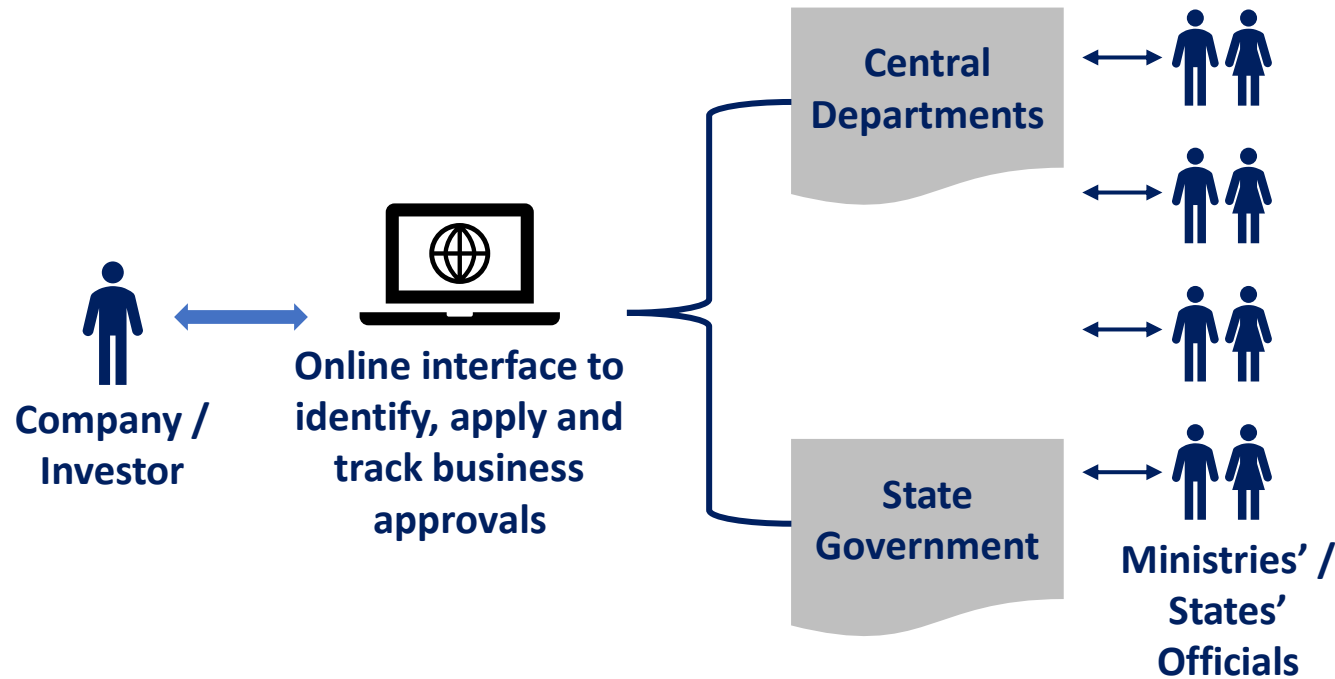
Average incentives of 5% of production; \$520Bn in incremental production over the next five years

ENHANCING EASE OF DOING BUSINESS



NATIONAL SINGLE WINDOW SYSTEM

One-stop digital platform for investors to identify and apply approvals across Central and State Governments



- ✓ Digital portal for seamless approvals sought by investors from Government at various levels
- ✓ Key features include **1. Know Your Approvals** and **2. Common Registration Form** for investors
- ✓ **Single-click** applications enabled for special schemes like Vehicle Scrapping facility, Ethanol blended program, etc.
- ✓ **All Central Ministries and States Governments** to be onboarded by 2022
- ✓ **Over 6,000** approvals granted since launch

32 Central Depts
17 States/UT's

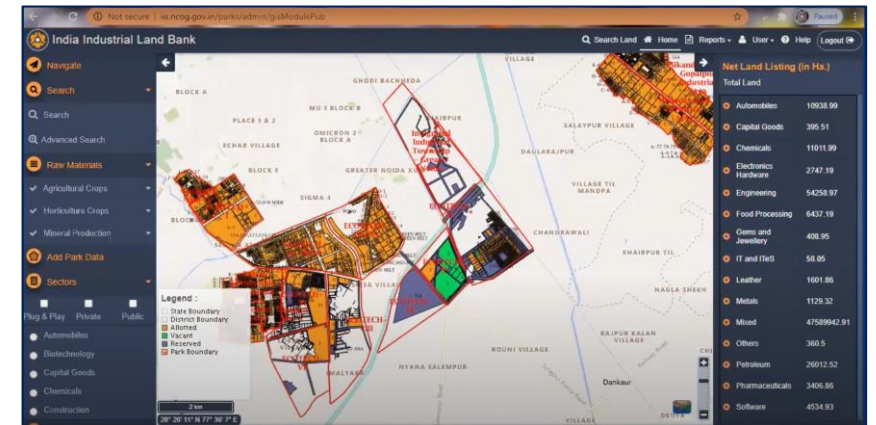
2.2 Mn
Unique Visitors

18,500
Registered Users

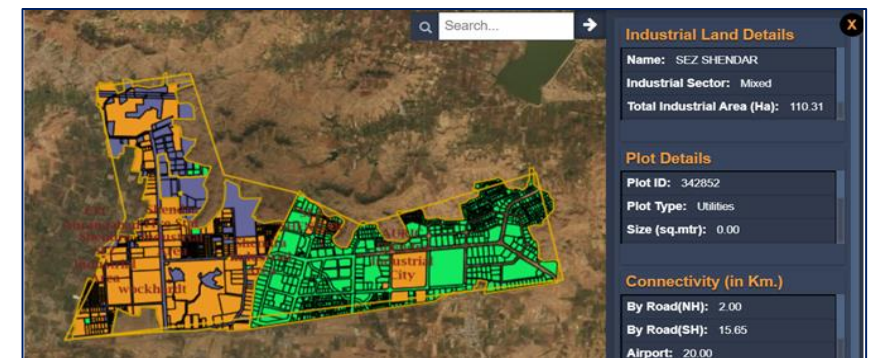
~10K
Applications
Received

Central GIS-based land bank functioning as a one-stop repository of industrial parks database for investors scouting for land remotely

- Information on **distance from nodal connectivity points** – airports, railways, roadways; **Internal Infrastructure**; **Heat maps of raw materials**
- 4000+** industrial parks mapped over **4.88 lakh** hectares
- Land bank system of **30 States/ UTs** integrated
- Integrated with National Single Window System (NSWS)
- IILB mobile app on iOS, Android platforms
- Industrial Park Rating System (IPRS) - Aims at **enhancing industrial competitiveness** by ranking leading industrial parks across India as part of Atmanirbhar Bharat Abhiyan



Overview of IILB Interface



SEZ Shendra - Maharashtra

DOING BUSINESS IN INDIA: REFORMS



Corporate Tax

Reduced from 34% to 25% to boost manufacturing; 15% for new units



Project Development Cells

29 Project Development Cells constituted across Central Ministries to facilitate investors



Compliance Reduction

>30,000 compliances reduced as of 30th May 2022



Labour Reforms

Merged 29 central labor laws into 4 codes providing flexibility in hiring and retrenchment.



Custom Bonded Warehouse

Import duty exempt on inputs and capital goods if final goods are earmarked for exports



Remissions of Duties and Taxes on Exported Products

Scheme for exports of goods from India; reimburses taxes & duties incurred by exporters



Germany and India

Partners in Transformation

GERMAN INVESTMENT IN INDIA

9TH LARGEST FOREIGN INVESTOR

300+ Business Requests Facilitated

Auto and EV	7%	Education	2%
Energy	5%	Healthcare	2%
Construction	5%	Logistics	2%
Textiles & Garments	4%	Metals & Mining	1%
IT & BPM	3%	Ports & Shipping	1%
Capital Goods	3%	Leather	1%
Food Processing	3%	Oil & Gas	1%
Chemicals	3%	Railways	1%
Media	2%	Sector Agnostic	47%

1,600+
Indo-German Collaborations

600+
Indo-German JVs

\$13.6 Bn
GERMAN FDI IN INDIA
(2000-2022)

SIEMENS



infineon

Beiersdorf

BOSCH

PUMA



SAP

BAYER

Allianz

BASF

adidas

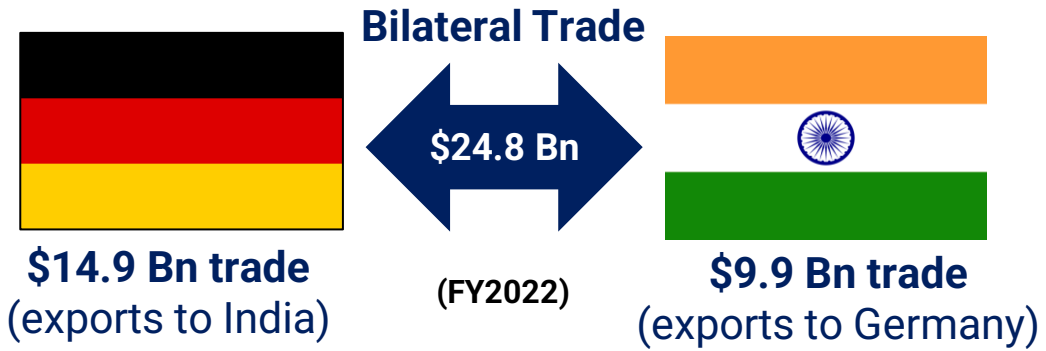
WACKER



thyssenkrupp



INDIA-GERMANY PARTNERSHIP : TRADE



Major Items of Trade

Nuclear Reactors

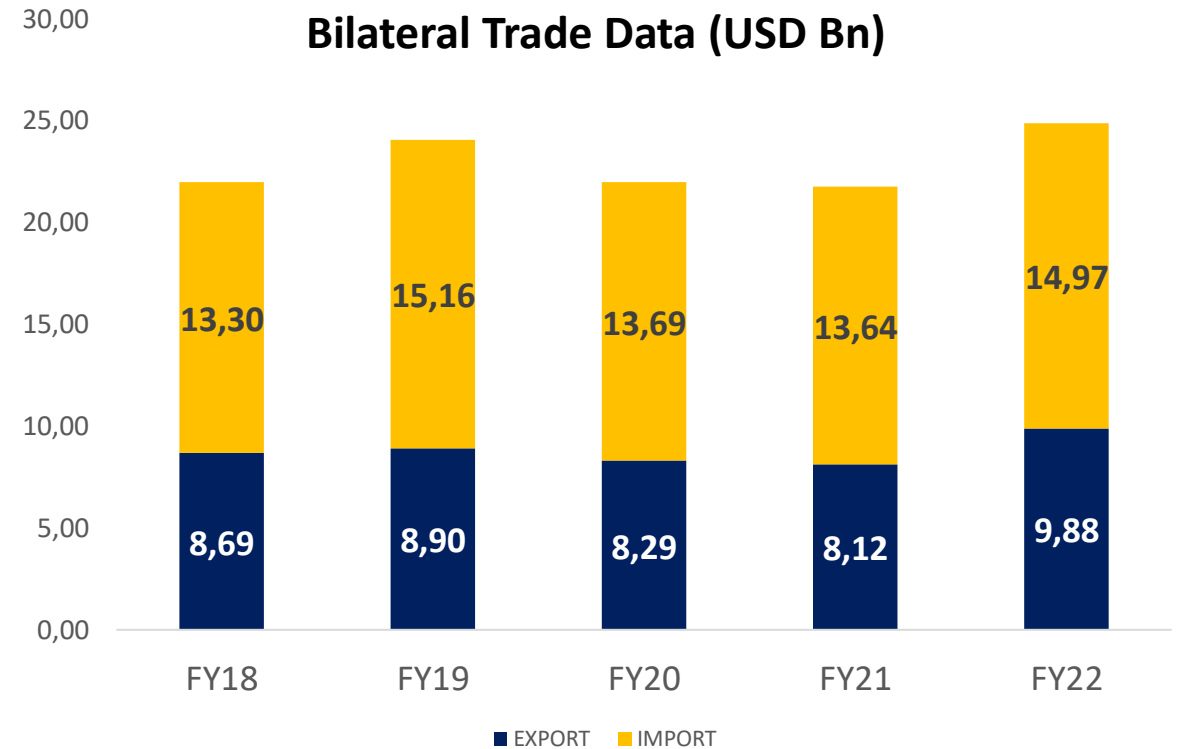
Vehicles

Electrical Machinery

Organic Chemicals

Apparel & Clothing

Aircraft & Parts



Germany is India's largest trade partner in Europe

INDIA : #1 R&D DESTINATION

1140 R&D CENTRES OF MNCs IN INDIA | 900,000 PROFESSIONALS



BAYER

27 telemedicine centers in 12 districts

Disease control and yield enhancement



MERCEDES BENZ

Autonomous driving solutions

Computer-aided design and simulations



MARQUARDT GROUP

300 highly skilled engineers

16,000 sq. feet facility

KEY BILATERAL INITIATIVES



Indo-German Fast Track Mechanism

87% of issues resolved
Extended into EoDB roundtables



Make in India Mittelstand

135+ Members
Committed to invest \$970 M



Startup Collaborations

Invest India is an
official Ambassador

INVEST INDIA OVERVIEW

National Investment Promotion & Facilitation Agency under Government of India





WWW.INVEST INDIA.GOV.IN

NATIONAL INVESTMENT PROMOTION
& FACILITATION AGENCY



2016



2018



2020



2016



2018



2019



2021



2016



2017



2018



2019



2020



2021-2023